

DUNN SOLUTIONS GROUP, INC.
AUDITED FINANCIAL STATEMENTS
TOGETHER WITH
INDEPENDENT AUDITOR'S REPORT
MARCH 31, 2015

DUNN SOLUTIONS GROUP, INC.
AUDITED FINANCIAL STATEMENTS
MARCH 31, 2015

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Premier Accounting Solutions, Inc.
A Certified Public Accounting & Business Consulting Firm
6063 Frantz Road Suite 203 Dublin OH 43017

INDEPENDENT AUDITOR' REPORT

To the Board of Directors and Stockholders
of Dunn Solutions Group, Inc.

Report on Consolidated Financial Statements

We have audited the accompanying consolidated financial statements of Dunn Solutions Group, Inc., a Illinois corporation and subsidiaries, which comprise the consolidated balance sheet as of March 31, 2015, and the related consolidated statements of income, retained earnings, and cash flows for the year then ended, and the related notes to the financial statements.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these consolidated financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of consolidated financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these consolidated financial statements based on our audit. We did not audit the financial statements of Dunn Solutions India Private Limited, a wholly owned subsidiary, which statements reflect total assets of \$ 24,363 as of March 31, 2015, and total revenues of \$ 32,008 for the year then ended. Those statements were audited by other auditors, whose report has been furnished to us, and our opinion, insofar as it relates to the amounts included for Dunn Solutions India Private Limited., is based solely on the report of other auditors. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the consolidated financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the consolidated financial statements, whether due to fraud or error. In making those risk

assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the consolidated financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expensing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements.

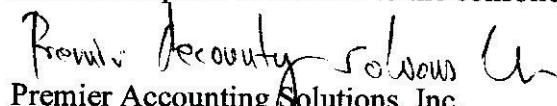
We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, based on our audits and the report of the other auditors, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Dunn Solutions Group, Inc and subsidiaries as of March 31, 2015, and the results of its operations and their cash flows for the year then ended in accordance with accounting principles generally accepted in the United States of America,

Report on Supplementary Information

Our audit was conducted for the purpose of forming an opinion on the consolidated financial statements as a whole. The schedule of consolidated revenue, cost of revenue and sales, general and administrative expenses shown on page 17 is presented for purposes of additional analysis of the consolidated financial statements rather than to present the financial position, results of operations, and cash flows of the individual companies, and it is not a required part of the consolidated financial statements. Such information is the responsibility of management and was derived from and relates directly to the underlying accounting and other records used to prepare the consolidated financial statements. The schedule of consolidated revenue, cost of revenue and sales, general and administrative expenses has been subjected to the auditing procedures applied in the audit of the consolidated financial statements and certain additional procedures, including comparing and reconciling such information directly to the underlying accounting and other records used to prepare the consolidated financial statements or to the consolidated financial statements themselves, and other additional procedures in accordance with auditing standards generally accepted in the United States of America. In our opinion, which insofar as it relates to Dunn Solutions India Private Limited., is based on the report of other auditors, the schedule of consolidated revenue, cost of revenue and sales, general and administrative expenses is fairly stated in all material respects in relation to the consolidated financial statements as whole.


Premier Accounting Solutions, Inc.
Dublin, OH
May 25th, 2015

DUNN SOLUTIONS GROUP, INC.
CONSOLIDATED BALANCE SHEET
MARCH 31, 2015

ASSETS

CURRENT ASSETS

Cash		\$ 374,824
Trade Accounts Receivable	1,487,429	
Less: Allowance for Doubtful Accounts	<u>(25,000)</u>	
Trade Accounts Receivable-Net		1,462,429
Prepaid Expenses		35,177

Total Current Assets		<u>1,872,430</u>
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PROPERTY & EQUIPMENT

Computer Equipment	310,811	
Office Furniture	86,394	
Leasehold Improvements	21,852	
Less: Accumulated Depreciation	<u>(325,179)</u>	
Property & Equipment-Net		93,878

INTANGIBLE ASSETS

Customer List	5,000	
Less: Accumulated Amortization	<u>(1,334)</u>	
Intangible Asset-Net		3,666

OTHER ASSETS

Refundable Deposits	41,205	
Licenses Held for Future Sale	28,984	
Deferred Tax Asset	<u>660,735</u>	
		730,924

TOTAL ASSETS		<u><u>\$ 2,700,898</u></u>
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Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William Dunn
President

"The accompanying notes are an integral part of these financial statements"

DUNN SOLUTIONS GROUP, INC.
CONSOLIDATED BALANCE SHEET
MARCH 31, 2015

LIABILITIES & STOCKHOLDER'S EQUITY

CURRENT LIABILITIES

Trade Accounts Payable	\$ 500,803
Accrued Vacation Expense	188,841
Accrued Interest	164,129
Other Accrued Expenses	63,489
Employee Note Payable	<u>1,186,498</u>

Total Current Liabilities 2,103,760

LONG TERM LIABILITIES

Affiliate Co Payables	<u>289,557</u>
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Total Lonterm Liabilities 289,557

TOTAL LIABILITIES 2,393,317

STOCKHOLDER'S EQUITY

Common Stock No Par Value 5263 Shares Authorized, Issued and Outstanding	41,000
Additional Paid in Capital	2,919,428
Retained Earnings	(2,649,216)
Non Controlling Interest	(1,766)
Loss Due to Exchange Fluctuation	<u>(1,865)</u>

Total Stockholder's Equity 307,581

TOTAL LIABILITIES & STOCKHOLDER'S EQUITY \$ 2,700,898

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William Dunn
President

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DUNN SOLUTIONS GROUP, INC.
STATEMENT OF CONSOLIDATED INCOME & RETAINED EARNINGS
MARCH 31, 2015

REVENUE	\$ 9,020,801
COST OF REVENUE	<u>6,136,675</u>
GROSS PROFIT	2,884,126
OPERATING EXPENSES	
Sales, General & Administrative Expenses	<u>2,801,351</u>
Total Operating Expenses	2,801,351
OPERATING INCOME	82,775
OTHER INCOME/EXPENSES	
Currency Fluctuation	(632)
Interest Expenses	<u>(67,445)</u>
INCOME BEFORE INCOME TAXES	14,698
INCOME TAX EXPENSE	
Deferred Income Tax Benefit	(2,678)
NET INCOME	12,020
LOSS ATTRIBUTABLE TO NON CONTROLLING INTEREST	(350)
NET INCOME ATTRIBUTABLE TO PARENT CO	12,370
Prior Period Adjustment	-
RETAINED EARNINGS-Beginning of the Year	(2,661,586)
RETAINED EARNINGS-End of the Year	<u><u>\$ (2,649,216)</u></u>

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William Dunn
President

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DUNN SOLUTIONS GROUP, INC.
STATEMENT OF CONSOLIDATED CASH FLOW
YEAR ENDED MARCH 31, 2015

OPERATING ACTIVITIES:

NET INCOME	\$ 12,370
<u>Adjustments to reconcile Net Income to Net Cash provided by Operating Activities:</u>	
Depreciation & Amortization	40,872
Non Controlling Interest in Subsidiary	(350)
<u>Changes in Assets & Liabilities:</u>	
Increase in Accounts Receivable	(498,391)
Decrease in Prepaid Expenses	6,633
Decrease in Deposits	3,440
Decrease In Deferred Tax Asset	3,626
Increase in Trade Accounts Payable	165,002
Increase in Accrued Expenses	127,654
Increase in Exchange Fluctuation	304
	<hr/>
Net Cash Used in Operating Activities	(138,840)

INVESTING ACTIVITIES:

Purchase of Fixed Assets	(25,562)
	<hr/>
Cash Used in Investing Activities	(25,562)

FINANCING ACTIVITIES

Employee Loan	360,000
Loan from Affiliated Co	50,000
	<hr/>
Net Cash Provided by Financing Activities	410,000

NET INCREASE IN CASH	245,598
CASH-Beginning of the Year	129,226
CASH-End of the Year	<u><u>\$ 374,824</u></u>

SUPPLEMENTAL DISCLOSURES TO CASH FLOW STATEMENT:

Interest Expenses	<u><u>\$ 67,445</u></u>
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Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William Dunn
President

"The accompanying notes are an integral part of these financial statements."

DUNN SOLUTIONS GROUP, INC.
BALANCE SHEET - PARENT CO
MARCH 31, 2015

ASSETS

CURRENT ASSETS

Cash		\$ 360,926
Trade Accounts Receivable	1,487,429	
Less: Allowance for Doubtful Accounts	<u>(25,000)</u>	
Trade Accounts Receivable-Net		1,462,429
Prepaid Expenses		31,914
Total Current Assets		<u>1,855,269</u>

INVESTMENT IN SUBSIDIARY 2,235

PROPERTY & EQUIPMENT

Computer Equipment	292,450	
Office Furniture	86,394	
Leasehold Improvements	21,852	
Less: Accumulated Depreciation	<u>(312,938)</u>	
Property & Equipment-Net		87,758

INTANGIBLE ASSETS

Customer List	5,000	
Less: Accumulated Amortization	<u>(1,334)</u>	
Intangible Asset-Net		3,666

OTHER ASSETS

Refundable Deposits	41,205	
Licenses Held for Future Sale	28,984	
Deferred Tax Asset	<u>660,985</u>	
		731,174

TOTAL ASSETS \$ 2,680,102

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William Dunn
President

"The accompanying notes are an integral part of these financial statements."

DUNN SOLUTIONS GROUP, INC.
BALANCE SHEET - PARENT CO
MARCH 31, 2015

LIABILITIES & STOCKHOLDER'S EQUITY

CURRENT LIABILITIES

Trade Accounts Payable	\$ 487,697
Accrued Vacation Expense	186,089
Accrued Interest	164,130
Other Accrued Expenses	59,765
Employee Loan	<u>1,186,498</u>

Total Current Liabilities 2,084,179

LONG TERM LIABILITIES

Affiliate Co Payable	<u>289,557</u>
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Total Longterm Liabilities 289,557

TOTAL LIABILITIES 2,373,736

STOCKHOLDER'S EQUITY

Common Stock No Par Value 5263 Shares Authorized, Issued and Outstanding	41,000
Additional Paid in Capital	2,919,428
Retained Earnings	<u>(2,654,062)</u>

Total Stockholder's Equity 306,366

TOTAL LIABILITIES & STOCKHOLDER'S EQUITY \$ 2,680,102

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William Dunn
President

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DUNN SOLUTIONS GROUP, INC.
STATEMENT OF INCOME & RETAINED EARNINGS - PARENT CO
MARCH 31, 2015

REVENUE	\$ 9,020,049
COST OF REVENUE	<u>6,145,447</u>
GROSS PROFIT	2,874,602
OPERATING EXPENSES	
Sales, General & Administrative Expenses	2,786,993
	<u>2,786,993</u>
Total Operating Expenses	2,786,993
OPERATING INCOME	87,609
OTHER INCOME / EXPENSES	
Interest Expenses	(67,445)
	<u>20,164</u>
INCOME BEFORE INCOME TAXES	20,164
INCOME TAX EXPENSE	
Deferred Income Tax Benefit	(6,051)
NET INCOME	14,113
RETAINED EARNINGS-Beginning of the Year	(2,668,175)
Prior Period Adjustment	-
RETAINED EARNINGS-End of the Year	<u>\$ (2,654,062)</u>

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William Dunn
President

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DUNN SOLUTIONS GROUP, INC.
STATEMENT OF CASH FLOW - PARENT CO
YEAR ENDED MARCH 31, 2015

OPERATING ACTIVITIES:

NET INCOME	\$ 14,113
<u>Adjustments to reconcile Net Income to Net Cash provided by Operating Activities:</u>	
Depreciation & Amortization Expense	32,342
<u>Changes in Assets & Liabilities:</u>	
Increase in Accounts Receivable	(498,390)
Decrease in Prepaid Expenses	9,896
Decrease in Deposits	3,440
Decrease In Deferred Tax Asset	6,051
Increase in Trade Accounts Payable	150,916
Increase in Accrued Expenses	<u>129,946</u>
Net Cash Used in Operating Activities	(151,686)

INVESTING ACTIVITIES:

Purchase of Fixed Assets	(24,912)
	<u> </u>
Cash used in Investing Activities	(24,912)

FINANCING ACTIVITIES

Employee Loan	360,000
Loan from Affiliated Co	<u>50,000</u>
Net Cash Provided by Financing Activities	410,000

NET INCREASE IN CASH	233,402
CASH-Beginning of the Year	127,524
CASH-End of the Year	<u>\$ 360,926</u>

SUPPLEMENTAL DISCLOSURES TO CASH FLOW STATEMENT:

Interest Expenses	<u><u>\$ 67,445</u></u>
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Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William Dunn
President

" The accompanying notes are an integral part of these financial statements."

DUNN SOLUTIONS GROUP, INC
NOTES TO FINANCIAL STATEMENTS
MARCH 31, 2015

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Organization:

Dunn Solutions Group Inc (The Company) was incorporated in September of 1990 in Illinois elected an S-Corporation status and provides business intelligence, transactional, and knowledge solutions to enterprise and mid market businesses in a cross section of industries such as information technology consultancy, government, finance, insurance, health care, manufacturing, media publishing, distribution, telecom and pharmaceuticals. The Company generates its revenue through consulting services, software product sales application development and training. On April 1, 2006 100% of the ownership of the Company was acquired by a Nevada Corporation and as a result of this acquisition the status of the Company changed from an S-Corporation to a C-corporation to be in conformity with the parent Company. During April, 2011, the Company established a 99% owned subsidiary in India with an initial investment of \$2,235 to extend its name globally for its software development and consulting services.

Management Estimates:

The preparation of financial statements in accordance with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and the disclosure of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Revenue Recognition:

In accordance with generally accepted accounting principles the company recognizes revenue when a particular product is sold or when a particular service is rendered.

Disclosures Regarding Financial Instruments:

The carrying value of cash, trade accounts receivables, accounts payable and accrued expenses are considered to approximate fair value due to the relatively short maturity of these instruments.

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William M Dunn
President

DUNN SOLUTIONS GROUP, INC
NOTES TO FINANCIAL STATEMENTS
MARCH 31, 2015

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Cont)

Concentration of Credit risk:

The financial instruments that subject the Company to a potential credit risk are cash and accounts receivable.

Cash: The Company's cash is held at a financial institution which provides Federal Deposit Insurance coverage up-to \$250,000. As of March 31, 2015 the cash balance at this financial institution exceeded this amount by \$ 113,666.

Trade Accounts Receivable: The Company provides goods and services to its customers based on the evaluation of the customers' credit worthiness without requiring any collateral. However a reasonable allowance in the amount of \$25,000 is provided on the financial statements mitigate the risk of any unanticipated losses.

Advertising & Marketing:

It is the policy of the Company to expense all advertising and marketing costs (if any) during the periods to which such advertising costs pertain. The Company does not capitalize any advertising or marketing costs. During the year ended March 31, 2014 the company incurred \$ 80,079 in advertising and marketing costs.

Cash & Cash Equivalents:

For the purpose of the statement of cash flow, the Company considers all securities (if any) with maturity of three months or less to be cash equivalents.

Property Equipment

Property & Equipment is recorded at cost. Depreciation on property and equipment is computed using the straight line method of depreciation over the estimated useful life of the asset. Effective April 1, 2007 it is the policy of the Company to capitalize any asset with a cost of \$1,000 or more with the exception of laptops and desktops, which are capitalized even if cost of such items are less than \$1,000, and provide for a full year's depreciation in the year of purchase and no depreciation in the year of disposal.

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William M Dunn
President

DUNN SOLUTIONS GROUP, INC
NOTES TO FINANCIAL STATEMENTS
MARCH 31, 2015

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (Cont)

The following class lives are used for the following categories of assets.

Computer Equipment	3 years
Furniture & Fixtures	5 years
Leasehold Improvements	Shorter of estimated useful life of related asset or remaining term of lease.

The Company provided \$ 40,538 in depreciation expense for the year ended March 31, 2015.

Intangible Assets:

The Intangible asset (customer list) is recorded at cost and is amortized using the straight line method of amortization over 15 years. The Company provided \$334 in amortization expense during the year ended March 31, 2015.

Income Taxes

The Company is a “C Corporation” and is taxed at graduated rates based on its taxable income for federal and state income tax purposes. However there will not be any federal income tax liability for the year ended March 31, 2015, due to net operating losses carry forward. The Company could still incur a state tax liability based on its state level taxable income and could also incur foreign income taxes based upon its taxable income in foreign jurisdictions.

Deferred Tax

Generally Accepted Accounting Principles requires recognition of deferred tax liabilities and assets for the expected future tax consequences of temporary differences between the book and tax basis of assets and liabilities. However the Company does not provide for deferred income tax for timing differences resulting from the amounts of assets & liabilities reported for financial reporting purposes and amounts reported for tax purposes as these amounts are immaterial mainly due to the Company being an accrual basis tax payer. However a deferred tax asset in the amount of \$ 660,735 has been recorded on the financial statements, calculated based on the Company’s net operating losses. This deferred tax asset essentially is an income tax benefit the company would be entitled to receive on all future federal income taxes the Company would incur on future taxable income. Furthermore the management believes the company will begin utilizing its net operating losses and therefore a deferred tax valuation allowance is not appropriate at this time.

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William M Dunn
President

DUNN SOLUTIONS GROUP, INC
NOTES TO FINANCIAL STATEMENTS
MARCH 31, 2015

2. DEFERRED COMPENSATION PLAN

The Company sponsors a 401(k) plan whereby all eligible employees can participate. The employee can contribute up to the maximum statutory limit. The plan also provides for an employer match after the employee has completed a year of service.

The match is limited to .50 cents for every dollar the employee contributes, up-to \$2,000 employer match limit and vests to the employee over four years at the following percentages.

Year 2	20%,
Year 3	75%
Year 4	100%.

For the year ended March 31, 2015, the employer contribution amounted to \$ 48,033.

3. COMMITMENTS

Operating Leases:

The Company leases office space in Skokie IL, Raleigh, NC, St.Louis MO & Bloomington, MN.

The lease for office space in Skokie IL commenced on January 1, 1998 for a period of 11 years and 8 months (140) months, and was extended commencing September 1, 2009 for additional term of 5 years and was further extended for additional 5 years and 1 month (61 months) commencing May 1, 2013. This lease currently calls for monthly base rent payment of approximately \$14,754.

The lease for office space in Raleigh, NC commenced on July 1, 2012 for a period of 5 years and 4 months (64 months) and calls for a monthly base rent payment of \$ 7,010.

The lease for office space in St. Louis MO commenced on January 1, 2013 for a period of 2 years and calls for a monthly base rent payment of \$ 1,000.

The lease for office space in Bloomington, MN commenced on February 1, 2013 for a period of 4 years 4 months (52 months) and calls for a base rent of \$4,526.

Future minimum lease payments under all operating office leases for the years ended March 31 is as follows:

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William M Dunn
President

DUNN SOLUTIONS GROUP, INC
NOTES TO FINANCIAL STATEMENTS
MARCH 31, 2015

<u>Year</u>	<u>Amount</u>
2016	315,480
2017	315,480
2018	235,170
2019	29,508

4. INCOME TAX BENEFITS DERIVED AS A RESULT OF THE PARENT CO FILING A CONSOLIDATED TAX RETURN

For the year ended March 31, 2008 the Company had federal and state income tax benefits as a result of the Parent Co filing a consolidated tax return. Therefore the income taxes payable as of March 31, 2007, have been eliminated to the extent of the benefits derived and such benefits have been treated in accordance with the Generally Accepted Accounting Principles, as an equity transaction (additional paid in capital). As a result the additional paid in capital has been increased by the federal and state income tax benefits received which amounted to \$247,554.

5. PROPERTY & EQUIPMENT

	<u>Cost</u>			<u>Depreciation</u>			<u>Net Book Value</u>		
	<u>April 1, 14</u>	<u>Additions</u>	<u>Disposals</u>	<u>Mar 31, 15.</u>	<u>April 1, 14</u>	<u>Additions</u>	<u>Disposals</u>	<u>Mar 31, 15.</u>	<u>Mar 31, 15</u>
Equipment	294,541	16,270	-	310,811	241,650	22,890	-	264,540	46,271
Furn & Fixture	86,394	-	-	86,394	29,889	14,630	-	44,519	41,875
Leasehold Imp	13,252	8,600	-	21,852	13,252	2,868	-	16,120	5,732
Total	\$ 394,187	\$ 24,870	\$ -	\$ 419,057	\$ 284,791	\$ 40,388	\$ -	\$ 325,179	\$ 93,878

6. INTANGIBLE ASSETS

	<u>Cost</u>			<u>Amortization</u>			<u>Net Book Value</u>		
	<u>April 1, 14</u>	<u>Additions</u>	<u>Disposals</u>	<u>Mar 31, 15</u>	<u>April 1, 14</u>	<u>Additions</u>	<u>Disposals</u>	<u>Mar 31, 15</u>	<u>Mar 31, 15</u>
Customer List	\$ 5,000	\$ -	\$ -	\$ 5,000	\$ 1,000	\$ 334	\$ -	\$ 1,334	\$ 3,666
Total	\$ 5,000	\$ -	\$ -	\$ 5,000	\$ 1,000	\$ 334	\$ -	\$ 1,334	\$ 3,666

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William M Dunn
President

DUNN SOLUTIONS GROUP, INC
NOTES TO FINANCIAL STATEMENTS
MARCH 31, 2015

7. EMPLOYEE NOTE PAYABLE

Employee note payable as of March 31, 2015 in the amount of \$ \$1,186,498 represents amounts loaned to the Company by a key employee. The note calls for an annual interest rate of prime plus 3% and is secured by all tangible and intangible assets, of the Company and is due upon demand. Interest on this loan shall be accrued and paid monthly and any unpaid interest will be due with the principal upon demand.

8. SUBSEQUENT EVENTS

Generally Accepted Accounting Principles defines subsequent events as events or transactions that occur after the statement of financial position date, but before the financial statements are issued or are available to be issued. Management has evaluated subsequent events through May 25, 2015, the date on which the financial statements were available to be issued.

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William M Dunn
President

DUNN SOLUTIONS GROUP, INC.
SCHEDULE OF CONSOLIDATED REVENUE, COST OF REVENUE &
SALES, GENERAL & ADMINISTRATIVE EXPENSES
YEAR ENDED MARCH 31, 2015

REVENUE

Consulting Services	\$ 6,607,367
Products	1,231,737
Training	997,948
Reimbursed Expenses	182,997
Miscellaneous Income	752
	<u>9,020,801</u>

COST OF REVENUE

Personnel Costs	3,899,426
Contract Labor	619,432
Products	975,406
Training	421,162
Travel Expenses	182,082
Webhosting	21,419
Referral Fees	17,422
Miscellaneous Expenses	326
	<u>6,136,675</u>

SALES, GENERAL & ADMINISTRATIVE EXPENSES

Personnel Costs	1,502,760
Recruiting Expenses	68,123
Employer Match-Deferred Comp Plan	48,033
Payroll & Deferred Comp Plan Fees	2,061
Postage	953
Auto Expenses & Parking	35,371
Rent	400,170
Utilities	8,459
Training Expenses	40,420
Insurance	202,991
Computer Supplies	22,022
Dues & Subscriptions	30,212
Office Supplies	18,523
Bank Charges	3,449
Depreciation & Amortization	40,872
Travel	77,263
Meals & Entertainment	10,425
Business Taxes	3,501
Credit Card Discounts	12,864
Equipment Leases	7,669
Telephone	31,816
Outside Services	47,893
Licenses & Fees	2,456
Partner Fees	14,632
Bad Debts	75,446
Marketing Expenses	80,079
Miscellaneous Expenses	12,888
	<u>2,801,351</u>

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William Dunn
President

"The accompanying notes are an integral part of these financial statements."

DUNN SOLUTIONS GROUP, INC.
SCHEDULE OF REVENUE, COST OF REVENUE &
SALES, GENERAL & ADMINISTRATIVE EXPENSES - PARENT CO
YEAR ENDED MARCH 31, 2015

REVENUE

Consulting Services	\$ 6,607,367
Products	1,231,737
Training	997,948
Reimbursed Expenses	182,997

9,020,049

COST OF REVENUE

Personnel Costs	3,876,943
Contract Labor	650,687
Products	975,406
Training	421,162
Travel Expenses	182,082
Webhosting	21,419
Referral Fees	17,422
Miscellaneous Expenses	326

6,145,447

SALES, GENERAL & ADMINISTRATIVE EXPENSES

Personnel Costs	1,502,760
Recruiting Expenses	68,123
Employer Match-Deferred Comp Plan	48,033
Payroll & Deferred Comp Plan Fees	2,061
Postage	953
Auto Expenses & Parking	35,371
Rent	400,170
Utilities	8,459
Training Expenses	39,183
Insurance	202,342
Computer Supplies	21,932
Dues & Subscriptions	30,212
Office Supplies	18,421
Bank Charges	3,319
Depreciation & Amortization	32,342
Travel	77,005
Meals & Entertainment	10,425
Business Taxes	3,235
Credit Card Discounts	12,864
Equipment Leases	7,669
Telephone	31,729
Outside Services	45,039
Licenses & Fees	2,456
Partner Fees	14,632
Bad Debts	75,446
Marketing Expenses	80,079
Miscellaneous Expenses	12,733

2,786,993

Per our report attached

For and on behalf of the Board

Premier Accounting Solutions, Inc.

William Dunn
President

"The accompanying notes are an integral part of these financial statements."